

AXIS/CO/CS/573/2018-19

11.10.2018

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, "G" Block Bandra-Kurla Complex Bandra (E), Mumbai – 400 051

Attn: Shri Kautuk Upadhyay

The General Manager (Listing) The Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building P. J. Towers, Dalal Street Fort, Mumbai– 400 001

Attn: Shri Khushru Balsara

Dear Sir,

SUB : NOTICE REGARDING RECORD DATE FOR PAYMENT OF INTEREST AND REDEMPTION OF UNSECURED NON-CONVERTIBLE REDEEMABLE DEBENTURES - AXIS BANK LIMITED - SERIES 16

REF: INE238A08294- NSE CODE -BB-AXBK18 / BSE CODE- 945921

With reference to above, we inform that the Record Date for payment of interest (along with Redemption/Principal amount) on Unsecured Non-Convertible Redeemable Debentures (Series - 16) is due on 09.11.2018 (7th and 8th November 2018 being holiday) is as under:

Series	Rate of Interest	Record Date	For the Period	Interest Payment / Redemption Date
16	11.75%	26.10.2018	07.11.2017	09.11.2018
			То	(7th and 8th November 2018
			08.11.2018	being holiday)

Accordingly, the Register of Debenture holders (Sr. - 16) and the Transfer Books of the above debentures will remain closed on that date. The Debentureholders, whose names will appear on the Register of Debenture holders under Series 16 (ISIN INE238A08294) of the Bank as on 26.10.2018, will be entitled to receive the interest (along with Redemption/Principal amount) due on 09.11.2018 (7th and 8th November 2018 being holiday).

You are requested to take the above on record.

Note : The above redemption is subject to RBI approval.

Yours faithfully,

For Axis Bank Limited

Girish V. Koliyote Company Secretary

Cto: Shri Krishn amurthy Iyer, Assistant Vice President, CDSL, Mumbai Shri Chandrashekhar Tilak, Executive Vice President, NSDL, Mumbai The Dy. Vice President, ITSL (erstwhile WITECO), Debenture Trustees Shri V. K. Jayaraman, GM, M/s. Karvy Computershare Private Limited, Hyderabad For information and doing needful.

Axis House, Wadja International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321 CIN: L65110GJ1993PLC020769 Website - www.axisbank.com