AXIS/CO/CS/925/2019-20

24th January 2020

Listing & Compliance Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, "G" Block Bandra-Kurla Complex Bandra (E), Mumbai – 400 051

NSE Symbol: AXISBANK

Listing Department BSE Limited 1st Floor, New Trading Ring, Rotunda Building P. J. Towers, Dalal Street Fort, Mumbai–400 001

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BSE Scrip Code : 532215

Dear Sir(s),

SUB: Prior Intimation Regarding Issue Of Non Convertible Debt Securities

REF: Regulation 50 (2)(3) of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (The Listing Regulations)

With reference to Regulation 50(2)(3) of the Listing Regulations, we inform that the Bank proposes to raise funds by issuing Senior Unsecured Redeemable non-convertible debentures (Series - 5) of Rs.10 lakh each for cash at par aggregating upto Rs. 5,000 crore (Rupees five thousand crore only).

The Committee of Whole-time Directors of the Bank will consider the proposal to issue and allot the above Securities through Circular Resolution. On receipt of the said approval, we will intimate you the date of passing of the circular resolution and other details of the said Issue.

You are requested to take the above on record.

Yours sincerely,

For Axis Bank Limited,

G irish V. Koliyote Company Secretary



LEGAL & CS : Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025

Registered Address : "Trishui" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No.: 079-26409322 Fax No.: 079-26409321 CIN: L65110GJ1993PLC020769 Website: www.axisbank.com

