

AXIS/CO/CS/056/2022-23

April 29, 2022

The Assistant Vice President
(Listing & Compliance Department)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

The Deputy General Manager
(Listing Department)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Dear Sir(s),

Sub: Disclosure under Clause 2.2(b) of Chapter-XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("Operational Circular").

With reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annex. - XIV-B of the Operational Circular.

This is for your information and records.

Thanking you.

With warm regards,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

Encl.: As above

NCDs as on 31.03.2022

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
1	21	INE238A08344	31-12-2012	NSE : 08.01.2013 BSE : 08.01.2013	25000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
2	Sr 1 Infra	INE238A08351	05-12-2014	NSE : 10.12.2014 BSE : 09.12.2014	57050	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
3	22	INE238A08369	12-02-2015	NSE : 18.02.2015 BSE : 18.02.2015	8500	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
4	23	INE238A08377	30-09-2015	NSE : 09.10.2015 BSE : 09.10.2015	15000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
5	Sr 2 Infra	INE238A08385	30-10-2015	NSE : 13.11.2015 BSE : 16.11.2015	30000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
6	24	INE238A08393	27-05-2016	NSE : 02.06.2016 BSE : 03.06.2016	24300	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
7	Sr 3 Infra	INE238A08401	20-10-2016	NSE : 27.10.2016 BSE : 27.10.2016	50000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
8	25	INE238A08419	23-11-2016	NSE : 30.11.2016 BSE : 30.11.2016	18000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
9	27	INE238A08435	15-06-2017	NSE : 23.06.2017 BSE : 23.06.2017	50000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
10	28	INE238A08443	28-06-2017	NSE : 03.07.2017 BSE : 03.07.2017	35000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
11	Sr 4 Infra	INE238A08450	28-12-2018	NSE : 01.01.2019 BSE : 01.01.2019	30000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
12	Sr 5 Infra	INE238A08468	30-01-2020	NSE : 05.02.2020 BSE : 05.02.2020	41,750	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
13	Sr 6 Infra	INE238A08476	22-12-2021	NSE : 23.12.2021 BSE : 23.12.2021	26,000	First issue	NSE/BSE	NSE : https://www.nseindia.com/resources/exchange-communication-circulars BSE : https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
		Total			410600			

3. Details of record date: FY 2021-22

Annex - XIV-B

Sr. No.	Series No.	ISIN	Allotment date	Record date (as per IM)*	Interest/ redemption	Date of payment of interest/ redemption (as per IM)*
1	24	INE238A08393	27-May-16	12-May-21	Interest payment	27-May-21
2	27	INE238A08435	15-Jun-17	31-May-21	Interest payment	15-Jun-21
3	28	INE238A08443	28-Jun-17	14-Jun-21	Interest payment	28-Jun-21
4	23	INE238A08377	30-Sep-15	15-Sep-21	Interest payment	30-Sep-21
5	Sr 3 Infra	INE238A08401	20-Oct-16	5-Oct-21	Interest payment	20-Oct-21
6	Sr 2 infra	INE238A08385	30-Oct-15	15-Oct-21	Interest payment	30-Oct-21
7	25	INE238A08419	23-Nov-16	8-Nov-21	Interest payment	23-Nov-21
8	19	INE238A08328	01-Dec-11	23-Nov-21	Interest payment and Redemption	01-Dec-2021 (Redemption)
9	Sr 1 Infra	INE238A08351	05-Dec-14	20-Nov-21	Interest payment	5-Dec-21
10	26	INE238A08427	14-Dec-16	29-Nov-21	Interest payment and Redemption	14-Dec-2021 (Redemption)
11	Sr 4 infra	INE238A08450	28-Dec-18	13-Dec-21	Interest payment	28-Dec-21
12	21	INE238A08344	31-Dec-12	13-Dec-21	Interest payment	31-Dec-21
13	Sr 5 Infra	INE238A08468	30-Jan-20	15-Jan-22	Interest payment	30-Jan-22
14	22	INE238A08369	12-Feb-15	28-Jan-22	Interest payment	12-Feb-22
15	20	INE238A08336	20-Mar-12	11-Mar-22	Interest payment and Redemption	20-Mar-2022 (Redemption)

***Note : In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C**

Please Note : The record date and interest payment details for Financial Year 2021-22 on NCDs has already been intimated to stock exchanges.

4. Details of credit rating

Annex - XIV-B

Sr. No.	Series No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	21	INE238A08344	ICRA CARE	AAA CARE AAA	Stable -	-	26.12.2012 26.12.2012	-	-
2	Sr 1 Infra	INE238A08351	CRISIL Limited ICRA Limited	CRISIL AAA/Stable ICRA AAA	Stable -	-	13.11.2014 13.11.2014	Verified Verified	01-03-2022 11-05-2016
3	22	INE238A08369	CRISIL CARE ICRA	CRISIL AAA/Stable CARE AAA ICRA AAA	Stable - -	-	02.02.2015 23.01.2015 23.01.2015	Verified Verified Verified	01-03-2022 11-04-2022 11-05-2016
4	23	INE238A08377	CRISIL CARE ICRA	CRISIL AAA/Stable CARE AAA ICRA AAA	Stable - -	-	15.09.2015 15.09.2015 15.09.2015	Verified Verified Verified	01-03-2022 11-04-2022 11-05-2016
5	Sr 2 Infra	INE238A08385	CRISIL Limited CARE Limited ICRA Limited	CRISIL AAA/Stable CARE AAA ICRA AAA	Stable - -	-	23.10.2015 23.10.2015 26.10.2015	Verified Verified Verified	01-03-2022 11-04-2022 11-05-2016
6	24	INE238A08393	CRISIL Ltd ICRA India Ratings & Research Pvt. Ltd	CRISIL AAA/Stable ICRA AAA hyb IND AAA	Stable - -	-	18.05.2016 17.05.2016 18.05.2016	Verified Verified Verified	01-03-2022 10-01-2017 15-05-2020
7	Sr 3 Infra	INE238A08401	CRISIL Limited CARE Limited ICRA Limited	CRISIL AAA/Stable CARE AAA ICRA AAA	Stable - -	-	10.10.2016 10.10.2016 10.10.2016	Verified Verified Verified	01-03-2022 11-04-2022 10-01-2017
8	25	INE238A08419	ICRA India Ratings & Research Pvt. Ltd	ICRA AAA hyb IND AAA	- -	-	11.11.2016 15.11.2016	Verified Verified	10-01-2017 15-05-2020
9	27	INE238A08435	CRISIL Ltd ICRA India Ratings & Research Pvt. Ltd	CRISIL AAA/Stable ICRA AAA hyb IND AAA	Stable - -	-	13.06.2017 12.06.2017 13.06.2017	Verified Verified Verified	01-03-2022 16-06-2017 15-05-2020
10	28	INE238A08443	CRISIL Ltd ICRA India Ratings & Research Pvt. Ltd	CRISIL AA+/Stable ICRA AA+(hyb) IND AA+	Stable - -	-	21.06.2017 20.06.2017 21.06.2017	Verified Verified Verified	01-03-2022 29-06-2017 15-05-2020
11	Sr 4 Infra	INE238A08450	CRISIL Limited ICRA Limited	CRISIL AAA/Stable ICRA AAA/Stable	Stable Stable	-	24.12.2018 24.12.2018	Verified Verified	28-02-2022 31-12-2018
12	Sr 5 Infra	INE238A08468	CRISIL Limited ICRA Limited	CRISIL AAA/Stable ICRA AAA/Stable	Stable Stable	-	17.01.2020 17.01.2020	Verified Verified	28-02-2022 30-01-2020
13	Sr 6 Infra	INE238A08476	CRISIL Limited ICRA Limited	CRISIL AAA/Stable ICRA AAA/Stable	Stable Stable	-	15.12.2021 14.12.2021	Verified Verified	22-12-2021 23-12-2021

Sr. No.	Particulars / Series No.	Details	ISIN	Issue size	Interest Amount to be paid on due date (Rs)	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Record date (as per IM)*	Due date for Interest payment/ Redemption (as per IM)*	Actual date for Interest payment/ Redemption (DD/MM/YYYY) (as per IM)*	Amount of interest paid (Rs)	Date of last interest payment*	Reason for non-payment/ delay in payment
1	24	Interest payment	INE238A08393	24300000000	2065500000	Annually	No	NA	12-May-21	27-May-21	27-May-21	2065500000	27-May-20	-
2	27	Interest payment	INE238A08435	50000000000	3830000000	Annually	No	NA	31-May-21	15-Jun-21	15-Jun-21	3830000000	15-Jun-20	-
3	28	Interest payment	INE238A08443	35000000000	3062500000	Annually	No	NA	14-Jun-21	28-Jun-21	28-Jun-21	3062500000	28-Jun-20	-
4	23	Interest payment	INE238A08377	15000000000	1275000000	Annually	No	NA	15-Sep-21	30-Sep-21	30-Sep-21	1275000000	30-Sep-20	-
5	Sr 3 Infra	Interest payment	INE238A08401	50000000000	3800000000	Annually	No	NA	5-Oct-21	20-Oct-21	20-Oct-21	3800000000	20-Oct-20	-
6	Sr 2 infra	Interest payment	INE238A08385	30000000000	2468219178	Annually	No	NA	15-Oct-21	30-Oct-21	30-Oct-21	2468219178	30-Oct-20	-
7	25	Interest payment	INE238A08419	18000000000	1411200000	Annually	No	NA	8-Nov-21	23-Nov-21	23-Nov-21	1411200000	23-Nov-20	-
8	19	Interest payment and Redemption	INE238A08328	15000000000	16459500000 (Principal Amt +Interest Amt)	Annually	No	NA	23-Nov-21	01-Dec-2021 (Redemption)	01-Dec-2021 (Redemption)	16459500000 (Principal Amt +Interest Amt)	1-Dec-20	-
9	Sr 1 Infra	Interest payment	INE238A08351	57050000000	5062757671	Annually	No	NA	20-Nov-21	5-Dec-21	5-Dec-21	5062757671	5-Dec-20	-
10	26	Interest payment and Redemption	INE238A08427	35000000000	38062500000 (Principal Amt +Interest Amt)	Annually	No	NA	29-Nov-21	14-Dec-2021 (Redemption)	14-Dec-2021 (Redemption)	38062500000 (Principal Amt +Interest Amt)	14-Dec-20	-
11	Sr 4 infra	Interest payment	INE238A08450	30000000000	2580000000	Annually	No	NA	13-Dec-21	28-Dec-21	28-Dec-21	2580000000	28-Dec-20	-
12	21	Interest payment	INE238A08344	25000000000	2287500000	Annually	No	NA	13-Dec-21	31-Dec-21	31-Dec-21	2287500000	31-Dec-20	-
13	Sr 5 Infra	Interest payment	INE238A08468	41750000000	3193875000	Annually	No	NA	15-Jan-22	30-Jan-22	30-Jan-22	3193875000	30-Jan-21	-
14	22	Interest payment	INE238A08369	8500000000	722185616	Annually	No	NA	28-Jan-22	12-Feb-22	12-Feb-22	722185616	12-Feb-21	-
15	20	Interest payment and Redemption	INE238A08336	19250000000	21040250000 (Principal Amt +Interest Amt)	Annually	No	NA	11-Mar-22	20-Mar-2022 (Redemption)	20-Mar-2022 (Redemption)	21040250000 (Principal Amt +Interest Amt)	20-Mar-21	-

*Note : In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C

Please Note : The record date and interest payment details for Financial Year 2021-22 on NCDs has already been intimated to stock exchanges.

5. c) Details of redemption payments:

Annex - XIV-B

Sr. No.	Particulars / Series No.	Details	ISIN	Type of redemption (full/ partial)	If partial redemption, then a. By face value redemption b. By quantity redemption	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any) (as per IM)*	Quantity redeemed (no. of NCDs)	Due date for redemption/ maturity (as per IM)*	Actual date for redemption (DD/MM/YYYY) (as per IM)*	Amount redeemed (Interest + Redemption amount) (Rs)	Outstanding amount (Rs.)	Date of last Interest payment (as per IM)*	6. Default history information: Have there been any defaults/ delays in servicing any other
1	19	Interest payment and Redemption	INE238A08328	Full	NA	NA	Maturity	NA	01-Dec-2021 (Redemption)	NA	01-Dec-2021 (Redemption)	01-Dec-2021 (Redemption)	16459500000 (Principal Amt +Interest Amt)	Nil	1-Dec-20	-
2	26	Interest payment and Redemption	INE238A08427	Full	NA	NA	Call	NA	14-Dec-2021 (Redemption)	NA	14-Dec-2021 (Redemption)	14-Dec-2021 (Redemption)	38062500000 (Principal Amt +Interest Amt)	Nil	14-Dec-20	-
3	20	Interest payment and Redemption	INE238A08336	Full	NA	NA	Maturity	NA	20-Mar-2022 (Redemption)	NA	20-Mar-2022 (Redemption)	20-Mar-2022 (Redemption)	21040250000 (Principal Amt +Interest Amt)	Nil	20-Mar-21	-

*Note : In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C

Please Note : The record date and interest payment details for Financial Year 2021-22 on NCDs has already been intimated to stock exchanges.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						